



## INDEPENDENT STUDENT VERIFICATION WORKSHEET 2023-24

Your 2023-24 FAFSA was selected for review in a process called Verification. Federal Student Aid regulations allow your school to request certain documentation to confirm that the information you provided on the FAFSA is accurate. The information you provide on this worksheet and on any supporting documentation will be compared with your FAFSA. If there are any differences, we are required to update your FAFSA and recalculate your aid eligibility.

**Verification must be completed before your financial aid can be finalized and before any federal aid may be credited to your student account.**

- You must complete and sign this worksheet
- Attach all required documentation
- Submit this form along with any required documents to the Office of Student Financial Services
- Student Financial Services may request additional information
- If you have any questions, please contact Student Financial Services, so that your financial aid will not be delayed.

### A. STUDENT INFORMATION:

Student Name: \_\_\_\_\_ OBU ID: \_\_\_\_\_  
 SSN: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
 Permanent Address: \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
 Phone/Cell: \_\_\_\_\_ Email: \_\_\_\_\_

### B. HOUSEHOLD INFORMATION:

List below the people in your parent(s)' household. Include:

- **YOURSELF**
- **YOUR SPOUSE, if you are married**
- **YOUR CHILDREN** if you will provide more than half of their support from July 1, 2023, through June 30, 2024
- **OTHER Dependents** if they now live with you, and you provide MORE THAN HALF of that person's support from now until June 30, 2024.

Full Name of All Household Members	Age	Relationship to Student (parent, sibling, etc)	College (attending at least ½ time in 23-24)
		<i>Student-Self</i>	<i>Ouachita Baptist University</i>

**C. STUDENT (& SPOUSE) TAX/INCOME INFORMATION:**

Did you (and your spouse, if married) file a 2021 Federal Income Tax Return? \_\_\_\_\_ YES \_\_\_\_\_ NO

If you answered **YES**, how will you document your Income Tax Information?

- I used the IRS Data Retrieval Tool on the FAFSA
- I am attaching a SIGNED copy of my 2021 Federal Tax Return including ALL SCHEDULES
- I am attaching a copy of my 2021 IRS Tax Return Transcript  
*This is available at [www.irs.gov](http://www.irs.gov) – click on “Get Your Tax Record” - and either “Get Your Transcript Online” or “Get Your Transcript by Mail.” The TYPE is TAX RETURN TRANSCRIPT, and the Year is 2020*

If you answered **NO**, you must document the following:

1. Attach an IRS Verification of Non – Filing  
*(Whether you work or not, you must provide a Verification of Non-filing Letter from the IRS. You can get this by requesting a 2020 tax transcript at [www.irs.gov](http://www.irs.gov) and printing the message “no record of return filed”)*
2. Did you or your Spouse work during 2021?
  - I did NOT Work (And my spouse did not work)
  - I (and/or my spouse) did work at the following places and I am attaching W2s for each:

Employer’s Name	Did you receive a W-2	Annual Amount Earned in 2021

*I hereby certify that all statements and information provided on this form are true, complete, and correct to the best of my knowledge and belief. I understand it is a federal crime to purposefully give false or misleading information on this form and that any person doing so may be subject to a fine, imprisonment, or both.*

Student Signature: \_\_\_\_\_ Date: \_\_\_\_\_